

# EXHIBIT M

## James Hickey

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**From:** Candelaria, William <william.candelaria@dlapiper.com>  
**Sent:** Wednesday, January 13, 2021 12:56 PM  
**To:** James Hickey  
**Subject:** RE: Extension of Reservation Period

I will check with Aithre and placement agent on timing on the next fundings and get back to you.

**From:** James Hickey <jhickey@theiagroupinc.com>  
**Sent:** Wednesday, January 13, 2021 12:26 PM  
**To:** Candelaria, William <William.Candelaria@us.dlapiper.com>  
**Subject:** RE: Extension of Reservation Period

[EXTERNAL]

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I am sure of an extension and agree that a side letter will work.

However, I want to confirm the length of the extension and will get back to you shortly.

Do you have any understanding as to the proposed scheduling of the additional amounts. You and I discussed briefly a weekly closing to essentially sweep the Aithre accumulated funds for additional notes on a weekly basis?

Thanks

Jim

**From:** Candelaria, William <william.candelaria@dlapiper.com>  
**Sent:** Wednesday, January 13, 2021 11:58 AM  
**To:** James Hickey <jhickey@theiagroupinc.com>  
**Subject:** Extension of Reservation Period

Jim,  
I understand from Aithre that they will be wiring the funds today. Aithre asked me, however, to confirm with you our conversation and understanding that Theia Group would be willing to extend the timetable set forth in the original LOI given the delayed closing. Aithre would like to request that the exclusive reservation period be the 60 days from the date of the first funding today, during which it would place up to the full capacity of US\$250,000,000. Please let me know if that is acceptable to Theia Group and perhaps we can address in a brief side letter.  
Many thanks,  
Bill

William Candelaria  
Partner

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